

**Water Infrastructure Finance Authority
American Reinvestment and Recovery Act of 2009 (ARRA)**

Clean Water Project Loans Subsidized Under ARRA

Prepared Date: 4/2/2009

Note: The projects in the list below will be required to submit a Project Finance Application and will be subject to a full loan analysis which includes verification of legal, managerial, financial and technical capacity. A loan will not be approved if the applicant is unable to meet all loan and ARRA requirements and is unable to meet the construction commencement date provided in the application. As a result of this analysis information and projects on this list may change.

I. Project Priority List - Projects within the ARRA capitalization grant amount: \$26,737,000.00 | *Anticipated twenty (20) year loan term.

Community Name	Project Description	Construction		Est. Jobs	Requested Amount	Type of Financial Assistance	ARRA Funded	WIFA Funded	Adjusted Loan Amount	Combined Interest and Fee Rate (Standard or Reduced)	Green Project	Comments
		Commencement	Completion									
1. Lake Havasu City	Lake Havasu City Wastewater System Expansion	10/7/2008	12 Months	1500	\$10,452,285.00	Loan/Principal Forgiveness	\$2,000,000.00	\$8,452,285.00	\$8,452,285.00	Standard	Yes \$2,000,000.00	Under Review
2. Cave Creek, Town of	Cave Creek Water Ranch (Water Reclamation Facility)	5/1/2009	24 Months	330	\$22,917,000.00	Loan/Principal Forgiveness	\$2,000,000.00	\$20,917,000.00	\$20,917,000.00	Standard	Yes \$1,400,000.00	Under Review
3. El Mirage, City of	El Mirage Road to Olive Sanitary Sewer Extension	5/24/2009	12 Months	8	\$570,000.00	Loan/Principal Forgiveness	\$228,000.00	\$342,000.00	\$342,000.00	Standard	Yes \$228,000.00	Under Review
4. El Mirage, City of	121st Avenue Interceptor Sewer	5/24/2009	12 Months	8	\$402,000.00	Loan/Principal Forgiveness	\$120,600.00	\$281,400.00	\$281,400.00	Standard	Yes \$120,600.00	Under Review
5. Pine Creek Canyon Domestic Water Improvement District	PCCDWID wastewater pond and ADOT stormwater control project	4/17/2009	6 Months	15	\$90,000.00	Loan/Principal Forgiveness	\$63,000.00	\$27,000.00	\$27,000.00	Standard	Yes \$63,000.00	Under Review
6. Show Low, City of	Manhole Rehabilitation	6/15/2009	12 Months	10	\$500,000.00	Loan/Principal Forgiveness	\$250,000.00	\$250,000.00	\$250,000.00	Standard	Yes \$250,000.00	Under Review
7. Phoenix, City of	Small Diameter Sanitary Sewer Rehabilitation	5/2/2009	12 Months	10	\$1,400,000.00	Loan/Principal Forgiveness	\$560,000.00	\$840,000.00	\$840,000.00	Standard	Yes \$560,000.00	Under Review
8. Phoenix, City of	Broadway Road Sewer Main Improvements, Segment 2B	6/1/2009	24 Months	31	\$17,000,000.00	Loan/Principal Forgiveness	\$2,000,000.00	\$15,000,000.00	\$15,000,000.00	Standard	Yes \$2,000,000.00	Under Review
9. Phoenix, City of	Relief Sewers - South West Phoenix	6/1/2009	12 Months	11	\$2,000,000.00	Loan/Principal Forgiveness	\$800,000.00	\$1,200,000.00	\$1,200,000.00	Standard	No	Under Review
10. Wickenburg, Town of	Aztec Lift Station	5/15/2009	12 Months	1	\$510,000.00	Loan/Principal Forgiveness	\$357,000.00	\$153,000.00	\$153,000.00	Standard	No	Under Review
11. Mesa, City of	Energy Efficiency for Reclaimed Water Delivery	6/1/2009	6 Months	20	\$315,000.00	Loan/Principal Forgiveness	\$126,000.00	\$189,000.00	\$189,000.00	Standard	Yes \$126,000.00	Under Review
12. Tolleson, City of	Tolleson WWTP Solids Handling Facilities Expansion	6/1/2009	24 Months	85	\$48,400,000.00	Loan/Principal Forgiveness	\$2,000,000.00	\$46,400,000.00	\$46,400,000.00	Standard	Yes \$2,000,000.00	Under Review
13. Pima County	3RPI09 ROMP Plant Interconnect	5/25/2009	24 Months	285	\$10,000,000.00	Loan/Principal Forgiveness	\$2,000,000.00	\$8,000,000.00	\$8,000,000.00	Standard	Yes \$1,300,000.00	Under Review

Community Name	Project Description	Construction		Est. Jobs	Requested Amount	Type of Financial Assistance	ARRA Funded	WIFA Funded	Adjusted Loan Amount	Combined Interest and Fee Rate (Standard or Reduced)	Green Project	Comments
		Commencement	Completion									
14. Peoria, City of	Northern and 95th Avenues Trunk Sewer Repairs Section A	5/30/2009	6 Months	42	\$2,264,000.00	Loan/Principal Forgiveness	\$905,600.00	\$1,358,400.00	\$1,358,400.00	Standard	No	Under Review
15. Peoria, City of	Northern and 95th Avenues Trunk Sewer Repairs Section B	5/30/2009	6 Months	37	\$2,021,000.00	Loan/Reduced CIFR	\$1,616,800.00	\$404,200.00		2.000%	No	Under Review
16. Peoria, City of	Beardsley WRF- Solar Power Upgrades (UT00265)	6/14/2009	6 Months	9	\$500,000.00	Loan/Reduced CIFR	\$400,000.00	\$100,000.00		2.000%	Yes \$400,000.00	Under Review
17. Mesa, City of	Rehabilitate Old Sulfide Stations	6/15/2009	6 Months	30	\$1,485,000.00	Loan/Reduced CIFR	\$1,188,000.00	\$297,000.00		2.000%	No	Under Review
18. Peoria, City of	Northern and 95th Avenues Trunk Sewer Repairs Section C	6/14/2009	6 Months	17	\$1,887,000.00	Loan/Reduced CIFR	\$1,509,600.00	\$377,400.00		2.500%	No	Under Review
19. Douglas, City of	City of Douglas, WWTP Compliance and Facility Improvements	7/1/2009	12 Months	10	\$4,500,000.00	Loan/Reduced CIFR	\$3,600,000.00	\$900,000.00		1.000%	Yes \$3,600,000.00	Under Review
20. Goodyear (Water Resources Department), City of	Wastewater Facility Expansion/Rehabilitation	8/1/2009	24 Months	40	\$8,000,000.00	Loan/Reduced CIFR	\$6,400,000.00	\$1,600,000.00		2.000%	Yes \$6,400,000.00	Under Review
TOTALS					\$135,213,285.00		\$28,124,600.00	\$107,088,685.00	\$103,410,085.00		\$20,447,600.00	